October 14, 2023 – Initial release

2023 · https://www.primaryrecord.com/docs/sept-3-2024-improved-free-family-plan/

- **Homebase**
  - Profile filters with recent activity
- **Notes**
  - Notes with attachments and comments
  - The ability to move a note to a profile element
- **Medical Profile**
  - Established areas in the application for users to add and organize Medications, Conditions, Allergies, Visits, & Profile Information
  - Adding profile items manually and via a patient portal integration
  - Sharing access was updates so that the Primary Organizer can choose what an invited Collaborator can see (Access) and if they want their help with Edit to help manage a Medical Profile.
- **My Account**
  - Subscription managementSupport informationFeedback & RoadmapSocial logins for Apple and Google