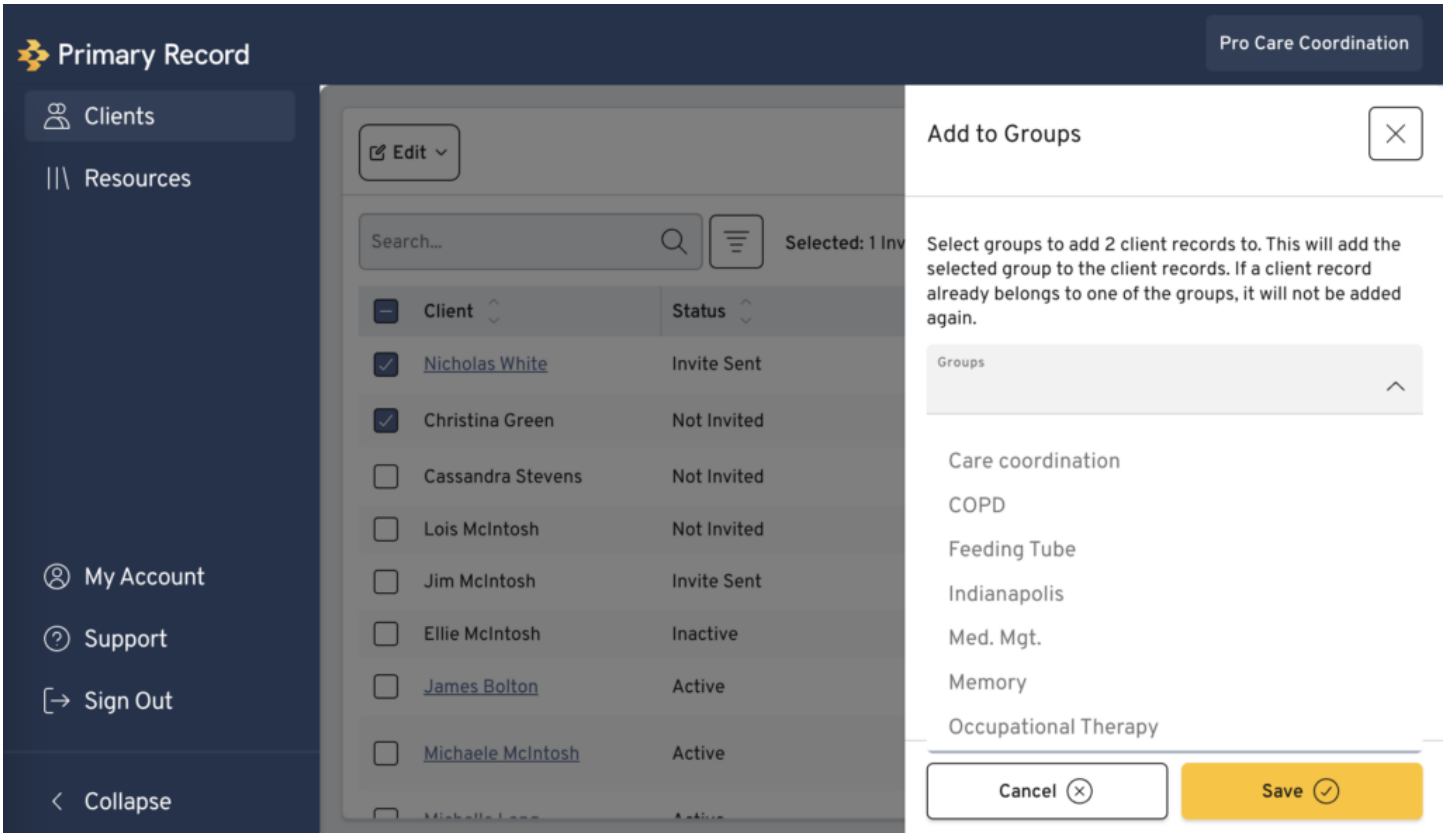
February 4, 2025 – Client Group Assignment

2025 · https://www.primaryrecord.com/docs/february-4-2025-client-group-assignment/

Enhancement

Bulk assign groups for clients in any status

Before this release, professional organization owners or administrators could only assign a group for Active Clients. Now, groups can be assigned to clients of any status. This should help organize and grant permissions to all professional users.



Issues and Bugs

- Layout and font issues were addressed to be more uniform.
- The issue of not having a scroll bar on the list of labs was resolved allowing users to now search by scrolling.
- File previews should no longer flicker.
- Images are now able to be selected on the Android application.
- Invitations for collaborators will now list who sent the invitation.
- The activity breadcrumb has been fixed.
- An issue that caused iPhone users to crash the application was resolved in the browser and the IOS application.